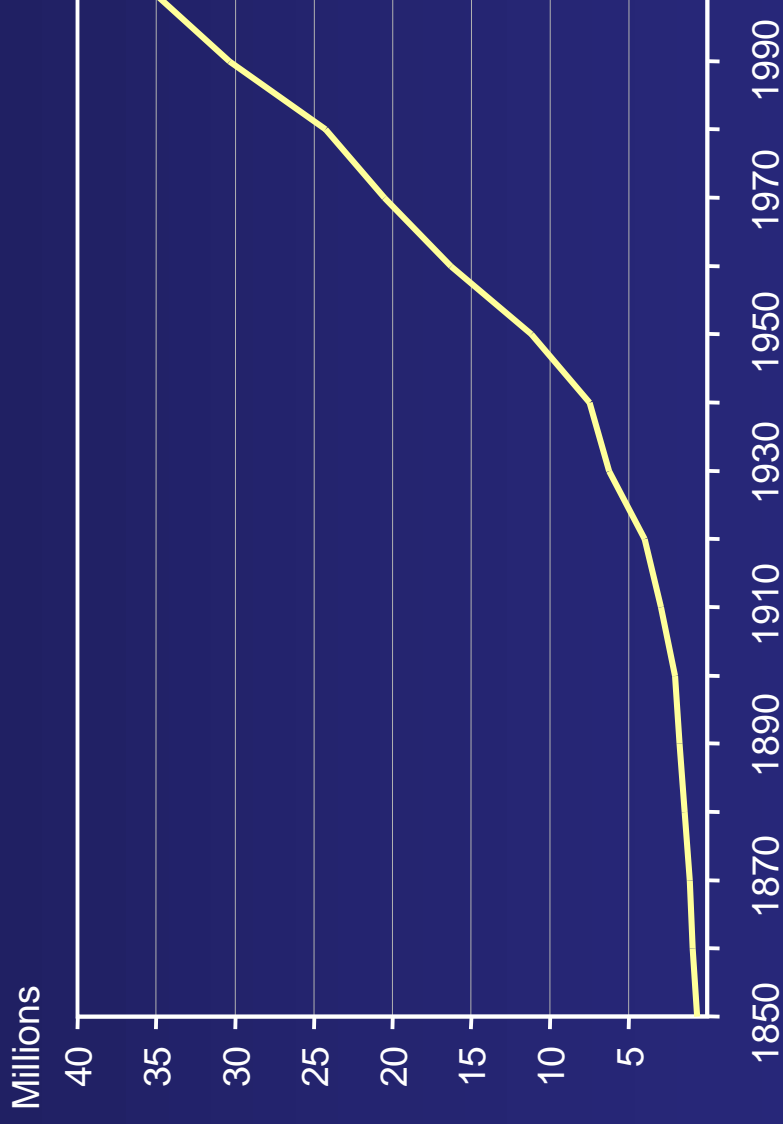


Perspectives on California's Transportation Challenges



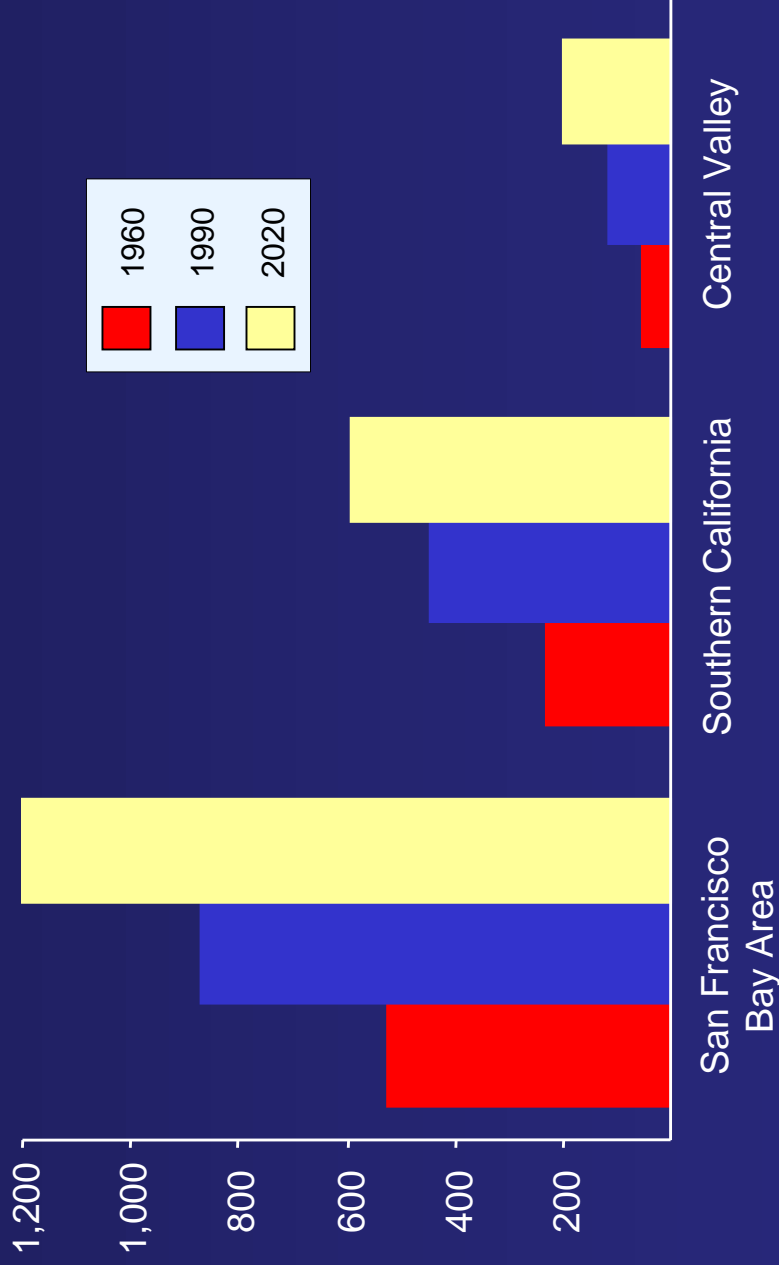
California's Population Has Increased Dramatically Over Time

California's Civilian Population



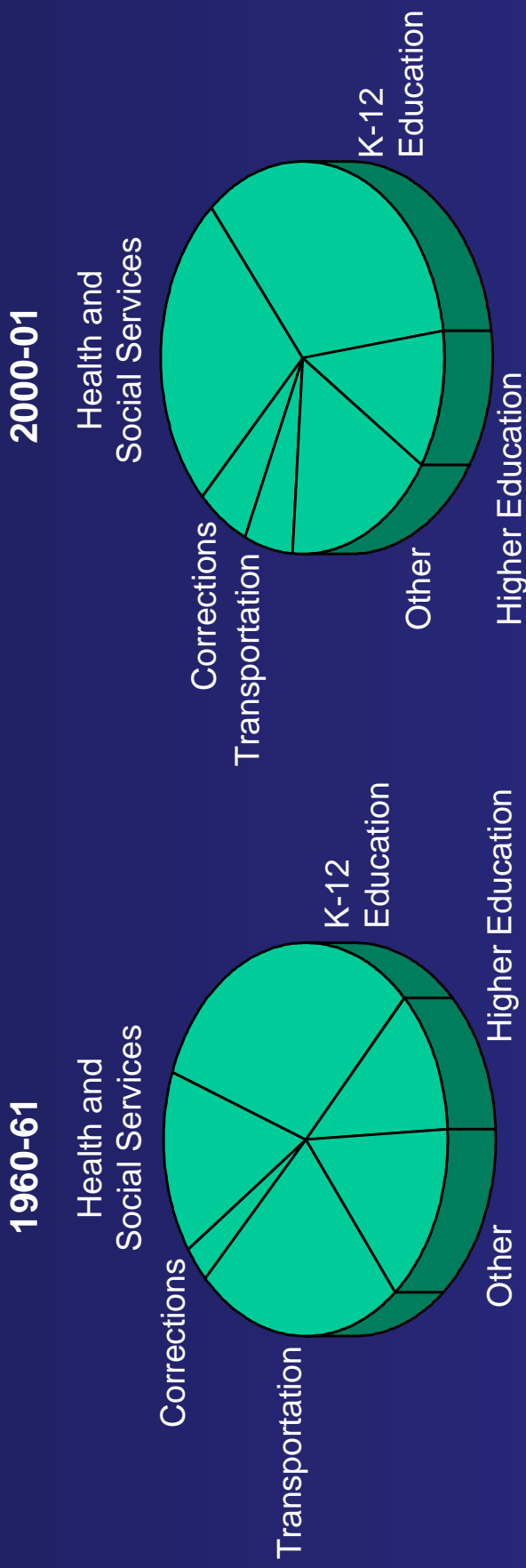
California Is Becoming Increasingly Urban

Population Density per Square Mile



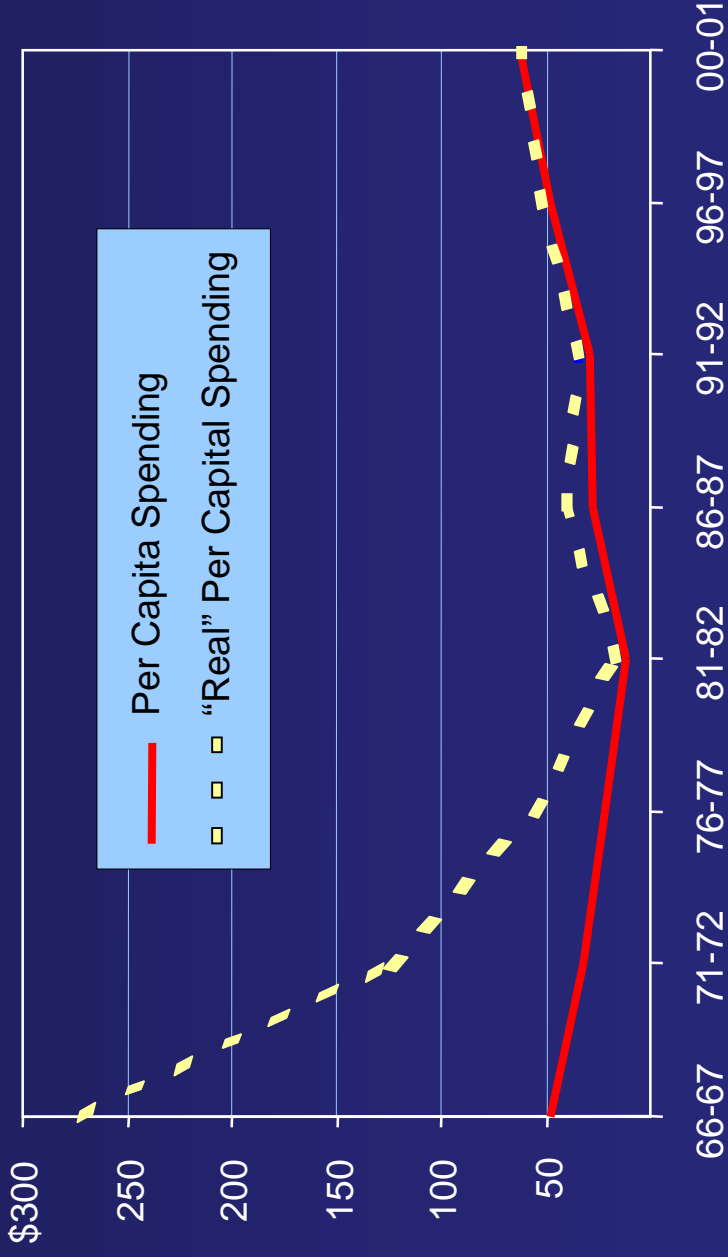
Changes in the Mix of State Expenditures Over Time

Total State Expenditures, 1960-61 and 2000-01 (Proposed)



Trends in State Capital Outlay Spending Over Time

1966-67 Through 2000-01



California's Ten-Year Unfunded Transportation Needs

(In Billions)

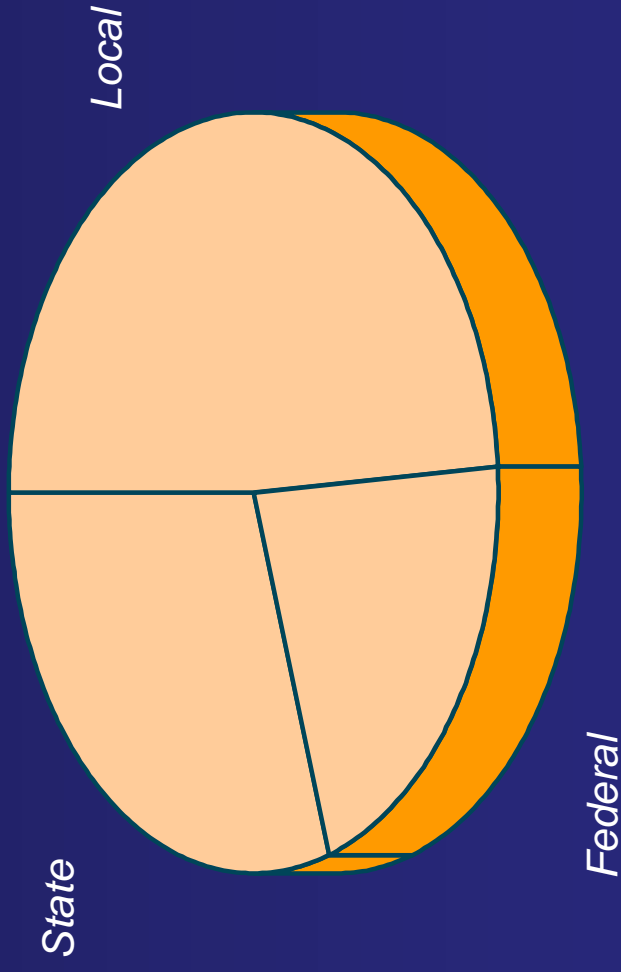
State highway	
• Expansion	\$25
• Maintenance, safety and operation	8
Bridge rehabilitation and replacement	6
Local road	
• Expansion	13
• Rehabilitation	11
Intercity rail	4
Bus and commuter/urban rail	32
Bicycle and pedestrian	1
Other	16
Total	<hr/> \$117



Local Funds Account for Half of Transportation Revenues

1999-00

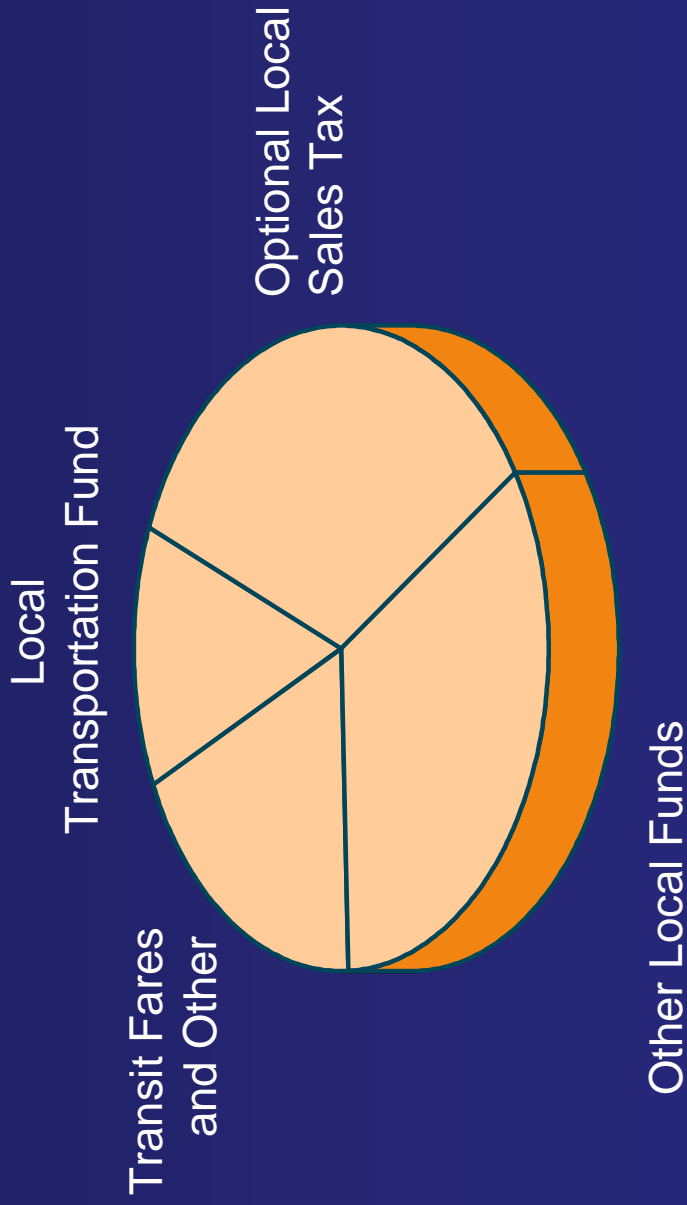
Total: \$15.5 Billion



Local Transportation Revenues Depend Heavily on Optional Sales Tax

1999-00

Total: \$7.5 Billion



Traffic Congestion Relief Program Funding Levels and Uses

(In Millions)

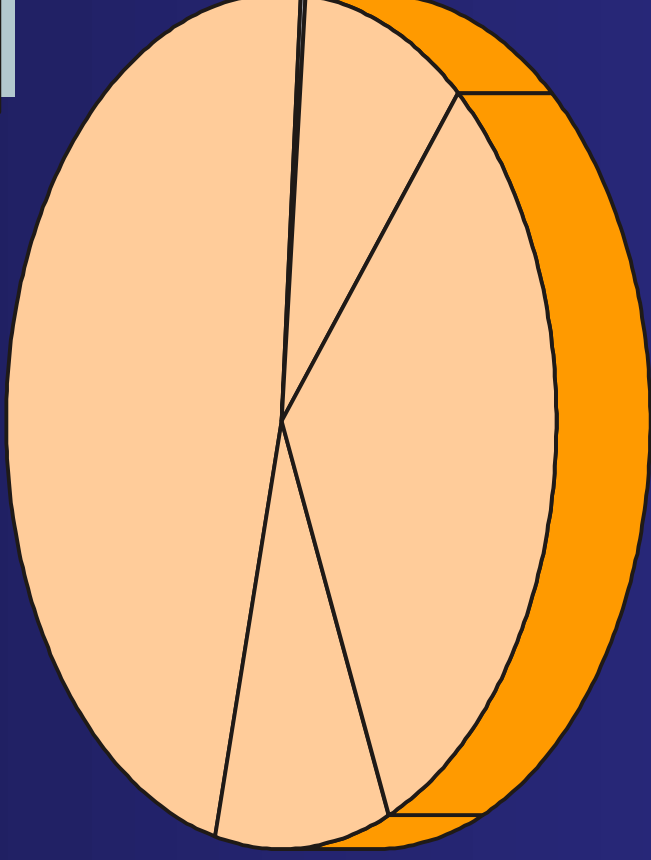
	2000-01	Annually 2001-02 Through 2005-06	Six-Year Total
Fund Sources and Levels			
General Fund	\$1,500	—	\$1,500
Sales tax on gasoline	500	\$976	5,380
State Highway Account transfer to PTA	45	45	270
Totals	\$2,045	\$1,021	\$7,150
Fund Allocations			
Traffic Congestion Relief Plan	\$1,600	\$678	\$4,990
Local streets and roads	400	119	996
STIP	—	119	596
Public Transportation Account	45	105	568
Totals	\$2,045	\$1,021	\$7,150



Distribution of TCRP by Region

LA Region

Total: \$4.8 Billion



Central Valley

High Speed Rail

San Diego

Bay Area



TCRP Shortfall Exceeds \$8 Billion

(In Billions)

Specified Project Costs

- TCRP Funding
- Other Committed Funds

\$18.5

-4.9

-5.4

Current Funding Shortfall

\$8.2



TCRP Changes

2001-02 May Revision

- ▶ **Postpone sales tax transfer for two years**
 - \$2.3 billion
- ▶ **Loan to General Fund—\$238 million**
- ▶ **Meet cash flow needs of TCRP projects**
 - SHA, PTA, MVA
- ▶ **Meet local street and roads commitment**
 - SHA



Implications of TCRP Changes

- ▶ **Sales tax transfers begin in 2003-04**
- ▶ **Extends program for two years**
 - until 2007-08
- ▶ **STA receives \$38 million less in 2001-02**
- ▶ **Potential negative impact on delivery of STIP/SHOPP**
- ▶ **No uncommitted PTA funds for two years**

