

## Declarations, Reports, and Requirements Related to UC and CSU<sup>a</sup>

### University of California

Findings and declarations	<ol style="list-style-type: none"><li>(1) The UC Regents have endorsed a long-term funding framework that calls for flat tuition in 2015-16 and 2016-17 and actions to reduce the cost structure of the university.</li><li>(2) The reforms included in the long-term framework will create capacity for all campuses to serve more resident students.</li><li>(3) Funding besides state funding (such as financial aid currently provided to nonresident students) is available to serve more resident students.</li><li>(4) The Legislature intends for funds from nonresident enrollment growth and nonresident tuition increases be used to increase resident enrollment.</li><li>(5) The appropriation in the 2015-16 budget for unfunded liabilities of the University of California Retirement Plan (UCRP) does not constitute an obligation on behalf of the state to appropriate any additional funds in subsequent years for UCRP.</li></ol>
Reporting requirements	<ol style="list-style-type: none"><li>(1) Report by November 30, 2015 a sustainability plan with enrollment projections, performance targets, and changes needed to ensure expenditures do not exceed available resources, using General Fund and tuition revenue assumptions provided by the Department of Finance.</li><li>(2) Report by December 1, 2015 on the status of operational changes undertaken as a result of the Select Advisory Committee on the Cost Structure of the University.</li><li>(3) Supplemental report by December 10, 2015 on university fund sources legally allowable to support educational costs, the factors used to determine which funds support educational activities, and the sources of funds used to calculate educational costs.</li><li>(4) Report by April 1, 2016 on funds used for targeted support services to increase graduation rates of low-income and underrepresented students.</li><li>(5) Upon receipt of funding appropriated for the UCRP unfunded liability, UC must submit a report demonstrating the funds have been used to supplement and not supplant funding otherwise available for UCRP.</li></ol>
Required actions	<ol style="list-style-type: none"><li>(1) The UC Regents are required to consider state employee compensation when considering compensation for employees in its "Senior Management Group." At a minimum, the UC Regents are required to consider comparable positions designated as "state officers" (such as the Governor, Superintendent of Public Instruction, and a Member of the Legislature) and certain state agency directors (such as the Director of Finance and the Secretary of Transportation).</li><li>(2) The UC Regents are required to post information online for each subcategory within its "Managers and Senior Professionals" personnel category as well as disaggregate all personnel categories by fund source.</li></ol>

### California State University

Reporting requirements	<ol style="list-style-type: none"><li>(1) Report by November 30, 2015 a sustainability plan with enrollment projections, performance targets, and changes needed to ensure expenditures do not exceed available resources, using General Fund and tuition revenue assumptions provided by the Department of Finance.</li><li>(2) Report by April 1, 2016 on factors impacting graduation rates for all students and for low-income and underrepresented students separately.</li></ol>
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### Legislative Analyst's Office

Reporting requirement	Trailer legislation report by January 1, 2017 on the need for new CSU campuses within certain regions of the state and by January 1, 2018 on the need for new UC campuses statewide.
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### Undesignated

Reporting requirement	Trailer legislation appropriates \$1 million for a study on UC and CSU eligibility, pursuant to legislation enacted in the first year of the 2015-16 regular session. This legislation is to specify the agency to conduct the study.
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<sup>a</sup> Unless otherwise specified, authorized by the *2015-16 Budget Act*.  
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